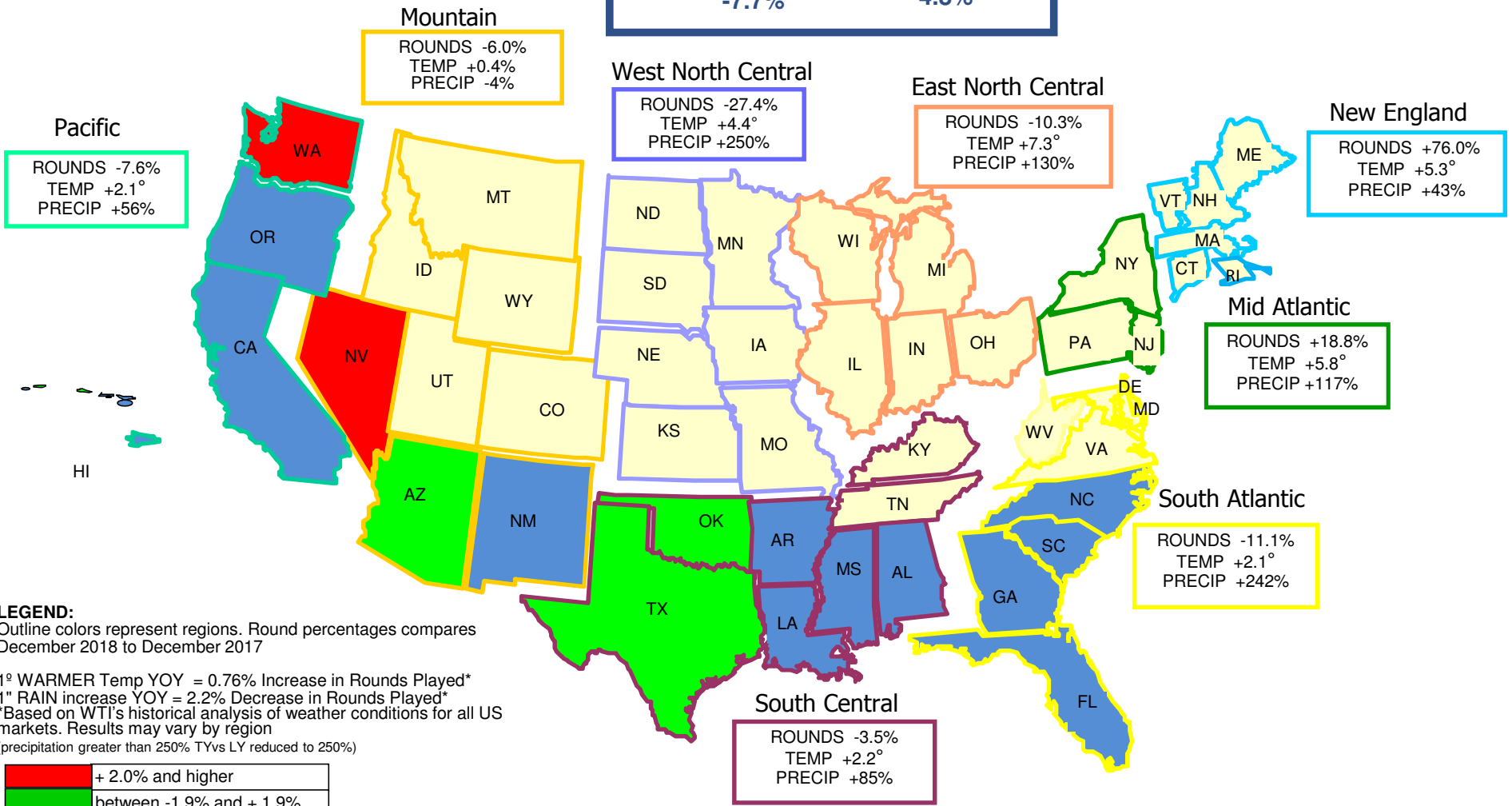




**U.S. TOTAL**  
**DECEMBER '18**    **YTD '18**  
 -7.7%                    -4.8%



**LEGEND:**  
 Outline colors represent regions. Round percentages compares December 2018 to December 2017

1° WARMER Temp YOY = 0.76% Increase in Rounds Played\*  
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played\*  
 \*Based on WTJ's historical analysis of weather conditions for all US markets. Results may vary by region  
 (precipitation greater than 250% TYvs LY reduced to 250%)

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower
	Off Season

## DECEMBER 2018

	DEC	YTD
<b>PACIFIC</b>	<b>-7.6%</b>	<b>3.1%</b>
CA	<b>-8.4%</b>	<b>2.1%</b>
Los Angeles	-6.6%	-1.0%
Orange County	-3.8%	6.3%
Palm Springs	-2.7%	1.9%
Sacramento	-19.5%	2.1%
San Diego	-2.1%	6.0%
San Francisco/Oakland	-11.2%	5.8%
HI	<b>-7.6%</b>	<b>-5.0%</b>
OR	<b>-12.1%</b>	<b>5.2%</b>
Portland	-10.0%	10.1%
WA	<b>7.3%</b>	<b>8.7%</b>
Seattle	5.5%	7.7%
<b>MOUNTAIN</b>	<b>-6.0%</b>	<b>2.9%</b>
AZ	<b>-1.4%</b>	<b>3.3%</b>
Phoenix	0.9%	4.4%
CO	<b>-16.4%</b>	<b>-2.4%</b>
Denver	-11.8%	-0.6%
ID, WY, MT, UT	<b>-33.7%</b>	<b>6.9%</b>
NM	<b>-39.3%</b>	<b>-0.7%</b>
NV	<b>2.2%</b>	<b>2.3%</b>
Las Vegas	-3.1%	1.5%
<b>WEST NORTH CENTRAL</b>	<b>-27.4%</b>	<b>-7.7%</b>
KS, NE	<b>-32.1%</b>	<b>-7.0%</b>
ND, SD	<b>NA</b>	<b>-15.4%</b>
MN	<b>NA</b>	<b>-6.5%</b>
Minneapolis/St. Paul	NA	-8.1%
IA, MO	<b>-20.3%</b>	<b>-7.4%</b>
St Louis	-23.7%	-8.4%
Kansas City	-20.2%	-4.3%

	DEC	YTD
<b>UNITED STATES</b>	<b>-7.7%</b>	<b>-4.8%</b>
<b>PUBLIC ACCESS</b>	<b>-6.6%</b>	<b>-4.7%</b>
<b>PRIVATE</b>	<b>-11.0%</b>	<b>-5.4%</b>

	DEC	YTD
<b>EAST NORTH CENTRAL</b>	<b>-10.3%</b>	<b>-7.7%</b>
IL	<b>-32.4%</b>	<b>-6.7%</b>
Chicago	-34.5%	-6.1%
IN	<b>-32.6%</b>	<b>-7.8%</b>
MI	<b>104.8%</b>	<b>-2.9%</b>
Detroit	124.4%	-4.0%
OH	<b>-8.2%</b>	<b>-10.5%</b>
Cincinnati	-15.0%	-10.3%
Cleveland	7.5%	-7.8%
WI	<b>NA</b>	<b>-12.3%</b>
<b>SOUTH CENTRAL</b>	<b>-3.5%</b>	<b>-7.0%</b>
AL	<b>-7.3%</b>	<b>-0.5%</b>
AR, LA, MS	<b>-8.3%</b>	<b>-7.1%</b>
KY	<b>-4.9%</b>	<b>-4.1%</b>
OK	<b>-1.5%</b>	<b>-10.7%</b>
TN	<b>-12.7%</b>	<b>-12.1%</b>
Nashville	-7.8%	-9.6%
TX	<b>-0.7%</b>	<b>-6.6%</b>
Dallas/Ft. Worth	-5.5%	-11.7%
Houston	1.8%	-7.9%
San Antonio	16.3%	-1.5%

	DEC	YTD
<b>SOUTH ATLANTIC</b>	<b>-11.1%</b>	<b>-5.7%</b>
DE, DC, MD	<b>-3.1%</b>	<b>-14.1%</b>
Washington/Baltimore	-3.7%	-12.3%
FL	<b>-8.7%</b>	<b>-1.6%</b>
Jacksonville/Daytona	-5.1%	-1.5%
Orlando	-9.7%	1.0%
Tampa	-21.6%	-3.0%
Palm Beach	4.3%	5.1%
Sarasota	0.7%	5.0%
Naples/Ft Myers	-4.1%	1.2%
Miami/Ft.Lauderdale	-4.3%	-0.7%
GA	<b>-15.6%</b>	<b>-4.6%</b>
Atlanta	-17.8%	-5.5%
NC	<b>-18.5%</b>	<b>-8.6%</b>
Greensboro/Raleigh	-29.8%	-11.0%
SC	<b>-17.0%</b>	<b>-8.1%</b>
Charleston	-15.1%	-3.2%
Hilton Head	-13.1%	-3.7%
Myrtle Beach	-11.9%	-8.4%
VA	<b>-17.0%</b>	<b>-11.3%</b>
WV	<b>-7.5%</b>	<b>-8.5%</b>
<b>MID ATLANTIC</b>	<b>18.8%</b>	<b>-11.4%</b>
NJ	<b>19.2%</b>	<b>-10.3%</b>
NY	<b>15.2%</b>	<b>-9.7%</b>
New York City	28.5%	-9.9%
PA	<b>20.9%</b>	<b>-13.6%</b>
Philadelphia	30.3%	-11.7%
Pittsburgh	-14.0%	-12.4%
<b>NEW ENGLAND</b>	<b>76.0%</b>	<b>-4.9%</b>
CT	<b>65.7%</b>	<b>-6.9%</b>
MA, RI	<b>78.8%</b>	<b>-1.7%</b>
Boston	5.6%	-5.9%
ME, NH, VT	<b>NA</b>	<b>-9.1%</b>

The percentages represent the differences in number of rounds played comparing December 2018 to December 2017.  
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