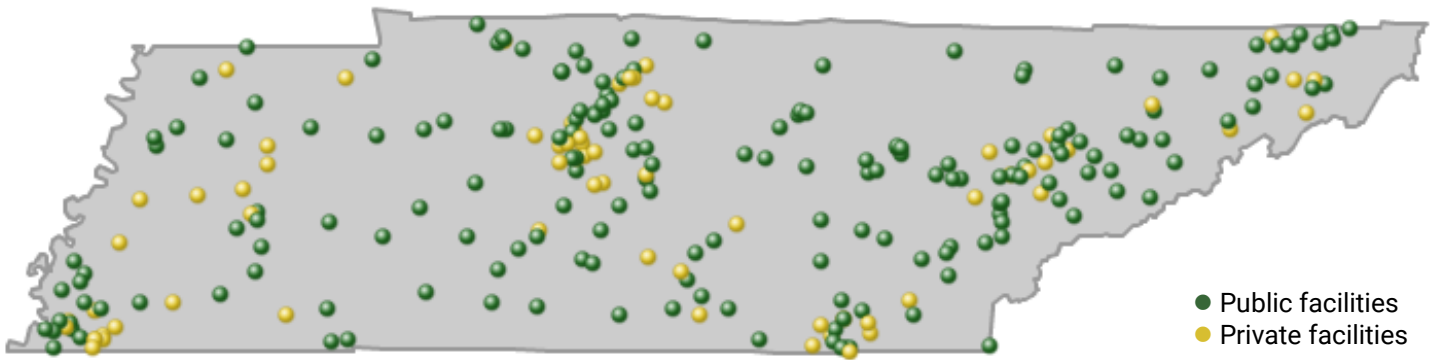


Estimated Statewide Totals

275 Golf Courses
-1 vs. 2020

5.2M Rounds Played
+3.6% vs. 2020

394K Golfers
+21.7% vs. 2020

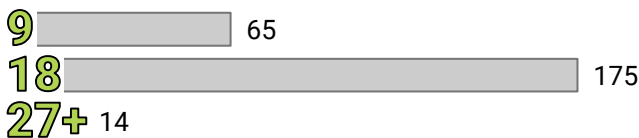


● Public facilities
● Private facilities

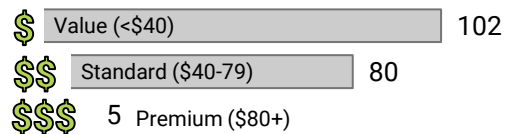
Facilities	#	INDEX*	Golfers	#	INDEX*
Total	254		Males	300K	101
Public	187	100	Females	94K	96
Daily Fee	128	91	Juniors (6-17)	46K	95
Municipal	59	128	(18-34)	97K	103
Private	67	101	(35-49)	86K	101
Golf - Resort	11	52	(50-64)	91K	99
Golf - Real Estate	59	103	(65+)	73K	100
Par 3	7	85	White	344K	110
Driving Ranges	19		Non-White	50K	62
			Income \$100K+	153K	82

*Index compares the proportions in Tennessee, for each category, to total U.S. figures (100). An index of 128 for Municipal facilities means that Tennessee has 28% higher representation of that segment compared to total U.S. An index of 67 would mean 33% lower.
Figures within categories may not sum totals due to rounding.

Number of Facilities by Hole Count



Number of Public Facilities by Price Point



\$281M

Economic Impact of Golf in Tennessee

Includes 22,500 jobs, \$564K in wage income and \$1.9B total impact (including indirect and induced impacts)

* According to Tennessee's most recent golf economic impact report in 2012.



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